London Borough of Barnet Pension Fund

Draft Transition Plan

Dec-19 | Jan-20 | Feb-20 | Mar-20 | Apr-20 | May-20 | Jun-20 | Jul-20 | Aug-20 | Sep-20 | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21

w/c 02/12/19 | w/c 09/12/19 | w/c 16/12/19 | w/c 23/12/19 | w/c 30/12/19 | w/c 06/01/20 | w/c 13/01/20 | w/c 20/01/20 | w/c 27/01/20 | w/c 03/02/20 | w/c 10/02/20 | w/c 17/02/20 | w/c 24/02/20 | w/c 02/03/20 | w/c 09/03/20 | w/c 16/03/20 | w/c 23/03/20 | w/c 30/03/20 | w/c 06/04/20 | w/c 13/04/20 | w/c 20/04/20 | w/c 27/04/20 | w/c 04/05/20 | w/c 11/05/20 | w/c 18/05/20 | w/c 25/05/20 | w/c 01/06/20 | w/c 08/06/20 | w/c 15/06/20 | w/c 22/06/20 | w/c 29/06/20 | w/c 06/07/20 | w/c 13/07/20 | w/c 20/07/20 | w/c 27/07/20 | w/c 03/08/20 | w/c 10/08/20 | w/c 17/08/20 | w/c 24/08/20 | w/c 31/08/20 | w/c 07/09/20 | w/c 14/09/20 | w/c 21/09/20 | w/c 28/09/20 | w/c 05/10/20 | w/c 12/10/20 | w/c 19/10/20 | w/c 26/10/20 | w/c 02/11/20 | w/c 09/11/20 | w/c 16/11/20 | w/c 23/11/20 | w/c 30/11/20 | w/c 07/12/20 | w/c 14/12/20 | w/c 21/12/20 | w/c 28/12/20 | w/c 04/01/21 | w/c 11/01/21 | w/c 18/01/21 | w/c 25/01/21 | w/c 01/02/21 | w/c 08/02/21 | w/c 15/02/21 | w/c 22/02/21 | w/c 01/03/21

Task	Owner	RAG rating
Plan for a Plan		
Draft Transition Plan with Barnet Officers	Joint	
Define service proposition	Client	
Workload Reduction Plans		
Active Workload Reduction Paln	Capita	
Non Actionable and Deferring Members Reduction Plan	Capita	
255 Over NPA Cases	Capita	
ABS Queries	Capita	
Historic PSS Production Review	Capita	
1625 Below NPA Cases	Capita	
Data Cleanse		
Correction of Common Data Test Errors	Capita	
Conditional Data Test Criteria Review	Joint	
Correction of Agreed Conditional Test Errors	Capita	
Capita Comercials		
Negotiation on Transition Commercials	Joint	
Agreement on Transition Commercials	Joint	
Selection of Alternative Supplier		
Presentation to Policy and Resources Committee 19 February 2020	Client	
Decision to Apploint New Supplier by 30 March 2020	Client	
Communications		
Darlington briefing	Capita	
Committee/Board member briefing	Client	
Press release	Joint	
Pension Fund Member briefing (via website?)	Client	
End of Year Returns		
Request End of Year Returns	Capita	
Monitor, chase and process End of Year Returns	Capita	
Conclude End of Year Returns Exercise	Capita	
ABS Production		
Deferred Member ABS Production Exercise	Capita	
Issue Deferred Member ABSs	Capita	
Deferred Member ABS Queries	Capita	
Active Member ABS Production Exercise	Capita	
Issue Active Member ABSs	Capita	
Active Member ABS Queries	Capita	
PSS Production		
Indentify PSS Population	Capita	
Produce Annual Allowance Calculations	Capita	
Produce and Issue PSSs	Capita	
Queries on PSSs	Capita	
Transition		
Commencement of Transition	Joint	
Transition Duration	Joint	
Production of Data Dictionary	Capita	
Preparation For Pensioner PI Exercise (BAU)	Capita	
Pensioner PI Exercise (BAU)	Capita	
Supply Pensioner Data	Capita	
Respond to Queries on Pensioner Data	Capita	
Provide Pensioner Data Cut for Parallel Run	Capita	
Commence Pensioner Payroll Parallel Run	Capita	
Pensioner Service Knowledge Transfer	Joint	
Transitional Arrangements for Retirements	Capita	
Provide Pensioner Final Data Cut	Capita	
New Supplier Commences Pensioner Service	Supplier	
Supply Deferred Member Data	Capita	
Respond to Queries on Deferred Member Data	Capita	
Deferred Member Knowledge Transfer	Joint	
Provide Deferred Member Final Data Cut	Capita	
New Supplier Commences Deferred Member Service	Supplier	
Transitional Arrangements for Actives to Deferreds	Capita	
Provide Active Member Data	Capita	
Respond to Queries on Active Member Data	Capita	
Active Member Knowledge Transfer	Joint	
Provide Active Member Final Data Cut	Capita	
New Supplier Commences Active Member Service	Supplier	
Post Implementation Support	Capita	